

## ReGen Therapeutics Plc

**FOR IMMEDIATE RELEASE - 20 November 2007**

### **Results of Extraordinary General Meeting**

ReGen Therapeutics Plc (the “Company”) announces that, at the Extraordinary General Meeting of the Company held earlier today, Shareholders passed all the resolutions including the resolution relating to the proposed share capital consolidation of the Company, as detailed in the circular sent to Shareholders dated 26 October 2007 (the “**Capital Consolidation**”).

The expected timetable for the Capital Consolidation is as follows:

Record Date for Capital Consolidation: 6.00 p.m. on 20 November 2007

Commencement of Dealings in New Ordinary Shares 8.00 a.m. on 21 November 2007

CREST Accounts credited with New Ordinary Shares 21 November 2007

Despatch of certificates for New Ordinary Shares by 27 November 2007

Despatch of cheques for fractional entitlements and certificates for New Ordinary Shares; CREST accounts credited with value of fractional entitlements by 10 December 2007

Application has been made to the London Stock Exchange for the New Ordinary Shares arising on the Capital Consolidation to be admitted to trading on AIM on 21 November 2007.

*Notes:*

*If any of the above times and/or dates change, the revised times and/or dates will be notified to Shareholders by announcement through a Regulatory Information Service.*

*References to time in this announcement and the Notice of Extraordinary General Meeting are to British Time.*

*For further enquiries:*

*Percy Lomax, Chairman and Chief Executive, ReGen Therapeutics Plc*

*Tel: 020 7153 4920*

*Direct: 020 8504 2156*

*Mobile: 07932 751541*

*Roland Cornish, Beaumont Cornish Limited*  
*Tel: 020 7628 3396*

*Nick Bealer, King & Shaxson Capital Limited*  
*Tel: 020 7426 5986*

*Andrew Marshall, Greycoat Communications*  
*Tel: 020 7960 6007*  
*Mobile: 07785 297111*