

2nd February 2010

REGEN THERAPEUTICS PLC
(“ReGen” or the “Company”; Ticker: (RGT))

TR-1(i): NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached (ii):	ReGen Therapeutics Plc
2. Reason for the notification:	An acquisition or disposal of voting rights
3. Full name of person(s) subject to the notification obligation (iii):	Andrew Clement Wilson
4. Full name of shareholder(s) (if difference from 3):	As Above
5. Date of the transaction and date on which the threshold is crossed or reached (v):	1st February 2010
6. Date on which issuer notified:	2nd February 2010
7. Threshold(s) that is/are crossed or reached:	3%
8. Notified details	
A: Voting rights attached to shares	
Class/type of share if possible using the ISIN Code	GB00B28XMY25
Situation Previous to the triggering transaction (vi) – Number of Shares	1,427,000
Number of Voting Rights (viii)	1,427,000
Resulting situation after the triggering transaction (viii) – Number of Shares	900,000
Number of Voting Rights – Direct (x)	900,000
Number of Voting Rights – Indirect (xi)	N/A
% of voting rights – Direct	2%
% of voting rights – Indirect	N/A
B: Financial Instruments	
Resulting situation after the triggering transaction (xii)	
Type of financial instrument	N/A
Expiration date (xiii)	N/A
Exercise/Conversion Period/Date (xiv)	N/A
Number of voting rights that may be acquired if the instrument is exercised/converted	N/A
% of voting rights	N/A

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	N/A
Exercise Price	N/A
Expiration Date	N/A
Exercise Conversion Period	N/A
Number of voting rights	N/A
Instrument refers to	
% of voting rights	N/A

Total (A+B+C)

Number of voting rights	900,000
% of voting rights	2%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable (xv):

Proxy Voting:

10. Name of the proxy holder:	Wapole St Andrews Nominee
11. Number of voting rights proxy holder will cease to hold:	N/A
12. Date on which proxy holder will cease to hold voting rights:	N/A
13. Additional information:	N/A
14. Contact name:	Patrick Wilson
15. Contact telephone number:	028 90 434040

For further information:

For further information, please contact:

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